How Water Use Efficiency Investments Translate Into Local Jobs

Economic Roundtable

Research Findings and Recommendations GLAC-IRWMP meeting @ LA County Department of Public Works, Alhambra December 7th, 2011 • 9:30 a.m.



.economicrt.org





Investments in water use efficiency provide *economic* benefits that compliment the *environmental* benefits from using fewer acre-feet of water.

This report quantifies the economic and job benefits that result from water use efficiency investments in Los Angeles.



Water Use Efficiency refers to the suite of activities that make our water use more efficient, including recycled water use, stormwater capture and re-use (also known as rainwater harvesting), groundwater clean-up and remediation, and water conservation measures, including graywater. - Paula Daniels



Report Outline

- 1. LA's Water Supply and Users
- 2. Identifying Industries that Make up the LA Water Sector
- 3. Industry Analysis
- 4. Jobs and Occupations in the Water Sector
- 5. Case Studies of Water Use Efficiency Projects in LA
 - Stormwater
 - Recycled Water
 - Water Conservation
 - Groundwater / Remediation
 - Graywater Systems Installation
 - Location of Investments
- 6. Policy Recommendations
- 7. Data Appendices





Estimating Local Economic & Job Impacts







Impacts of Recent Water Use Efficiency Projects in LA

- Over \$1.2 Billion Invested in Our Sample of 53 Projects, Which Stimulated an Additional:
 - \$534 million in indirect local sales
 - \$718 million in induced local sales =\$2.4 billion in total local sales



Impacts of Recent Water Use Efficiency Projects in LA

- These 53 Projects Provided an Estimated 8,654 Direct Person-Years of Employment in Los Angeles, Which Stimulated an Additional:
 - 3,016 indirect local
 - -4,909 induced local job = 16,579 total local



Impacts of Water Use Efficiency: Five Categories of Investment



Industries Carrying Out LA's Water Use Efficiency Projects





Impacts of 24 Stormwater Projects in the LA Area

- Represent Direct Investment of ~\$166 M
- Involved a Combined 160 Businesses and Government Agencies in Their Construction
- 74% (\$122 million) of Overall Investment Spent on Businesses in LA County



Source: See Water Efficiency Projects Contributors, Appendix C, in the Economic Roundtable report "Water Use Efficiency and Jobs," 2011. For some projects, budget amounts shown are weighted.



Impacts of 24 Stormwater Projects in the LA Area

| PROJECT NAME | BUDGET |
|--|--------------|
| Andrews Park Subsurface Storage, Use and Infiltration | \$6,860,601 |
| Broadous Elementary School Project | \$340,991 |
| Bull Creek Restoration Project | \$6,273,595 |
| Elmer Avenue Project | \$1,100,000 |
| Herondo Parking Lot Detention & Beach Infiltration | \$8,740,000 |
| Imperial Highway Stormwater Best Mgmt. Practices | \$2,723,403 |
| Los Angeles Zoo Parking Lot | \$13,904,243 |
| Malibu Legacy Park | \$6,942,500 |
| Manhattan Heights Subsurface Infiltration Gallery | \$7,708,339 |
| Mar Vista Recreation Center Stormwater | \$4,960,015 |
| Marshland Enhancement (Sanitation Districts of LA Co.) | \$3,421,430 |
| Open Charter Magnet Elementary School | \$487,910 |

Impacts of 24 Stormwater Projects in the LA Area

| PROJECT NAME | BUDGET |
|--|---------------|
| Peck Park Canyon Enhancement | \$6,236,396 |
| Polliwog Park Subsurface Infiltration Gallery | \$13,429,956 |
| Riverdale Avenue Green Street Project | \$621,332 |
| SMB 5-1 Subsurface Infiltration Trenches | \$1,075,550 |
| SMB 5-2 Subsurface Infiltration Trenches | \$12,760,989 |
| SMB 5-3 Subsurface Infiltration Trenches | \$2,342,000 |
| SMB 5-4 Subsurface Infiltration Trenches | \$4,126,500 |
| South Park Subsurface Infiltration Gallery | \$6,441,816 |
| Tujunga Spreading Grounds Upgrade | \$23,100,000 |
| Westchester Stormwater BMP Project | \$23,209,451 |
| Westminster Dog Park Stormwater Best Mgmt. Practices | \$1,452,755 |
| Westside Park Rainwater Irrigation | \$7,289,236 |
| Total, All Stormwater Projects | \$165,549,008 |

Stormwater Projects: Impacts per \$1 M Invested

- Stimulates an Estimated
 \$1.99 M in Total Local Sales
- Supports 13.1 Person-Years of Employment
- LA County's Multiplier Effect Slightly Higher Non-Local Portion
 - Likely due to less capitalintensive manufacturing in LA





Source: Economic Roundtable analysis, Minnesota IMPLAN Group, Inc., IMPLAN System 2009 data and 2011 software. See Water Efficiency Projects Contributors, Appendix C, in the Economic Roundtable report "Water Use Efficiency and Jobs," 2011. Pictures borrowed without permission from Silva Cell Subsurface Tree Protection and Stormwater Systems.

Impacts of 18 Recycled Water Projects

- Represent Direct Investment of ~\$1.051 Billion
- Involved a Combined 61 Businesses and Government Agencies in Their Construction
- 99% of Overall Investment Spent on Businesses in LA & Orange Counties





Source: See Water Efficiency Projects Contributors, Appendix C, in the Economic Roundtable report "Water Use Efficiency and Jobs," 2011. For some projects, budget amounts shown are weighted.

Impacts of 18 Recycled Water Projects

| PROJECT NAME | BUDGET | |
|--|---------------|--|
| Anza Avenue Lateral, Phase I | \$562,765 | |
| Anza Recycled Water Lateral, Phase II | \$609,141 | |
| Ashwood Lateral, City of Inglewood | \$119,646 | |
| California State University Dominguez Hills Lateral Extension | \$280,198 | |
| Corporate Campus El Segundo Lateral | \$97,692 | |
| Fullerton Road reclaimed Pipeline | \$4,956,233 | |
| Groundwater Recharge System (GWRS) Phase 1, Orange Co. Water District | \$501,553,783 | |
| Groundwater Replenishment Project | \$293,000,000 | |
| Harbor Refineries Recycled Water Project (1) | \$45,700,000 | |



Impacts of 18 Recycled Water Projects

| PROJECT NAME | BUDGET |
|--|-----------------|
| Harbor Refineries Recycled Water Project (2) | \$27,700,000 |
| Harbor Refineries Recycled Water Project (3) | \$40,000,000 |
| Hyperion Secondary Effluent Pump Station | \$35,277 |
| Mariposa Lateral | \$207,147 |
| Michelson Upgrade Project | \$119,495,352 |
| Rowland Water District: Arenth Reclaimed Water Pipeline | \$5,047,717 |
| Title 22 Distribution System | \$44,436 |
| Torrance Booster Pump Station | \$76,683 |
| Whittier Narrows Water Reclamation Plant UltraViolet Disinfection System Facilities | \$11,522,886 |
| Total, All Recycled Water Projects | \$1,051,008,954 |

Recycled Water Projects: Impacts per \$1M Invested

- Stimulates an Estimated \$1.95
 M in Total Local Sales
- Supports 12.6 Person-Years of Employment
- Includes Some Projects in Orange County to Enrich the Data



Source: Economic Roundtable analysis, Minnesota IMPLAN Group, Inc., IMPLAN System 2009 data and 2011 software. See Water Efficiency Projects Contributors, Appendix C, in the Economic Roundtable report "Water Use Efficiency and Jobs," 2011. Picture borrowed without permission from LA chapter of the WateReuse Association, "Draft Recycled Water Map of LA County".

Impacts of 2 Groundwater Management / Remediation Projects in the LA Area

- Represent Direct Investment of ~\$47.3 M
- Both Involve 1 Engineering Services Company and 1 Lead Construction Company
- All of the Investment was Spent on Businesses in LA County







Groundwater Management / Remediation Projects: Impacts per \$1 M Invested

- Stimulates an Estimated \$1.96 M in Total Local Sales
- Supports 12.8 Person-Years of Employment







Impacts of 11 Water Conservation Projects in LA

- Represent Direct Investment of ~\$5 M
- Involved a Combined 16 Businesses and Public Agencies in Their Construction
- 9% (\$428 thousand) of Overall Investment Spent on Businesses in LA County







Impacts of 11 Water Conservation Projects in LA

| PROJECT NAME | BUDGET |
|---|-------------|
| Complete Restroom Retrofit Monitoring Program (ICP Program) | \$70,000 |
| Complete Restroom Retrofit Project | \$473,619 |
| Food Facilities Audit, Incentive and Training Program (Enhanced Conservation Program) | \$55,000 |
| Green Garden Program | \$607,100 |
| High-Efficiency Toilet Distributions | \$301,500 |
| Local Water Conservation Plans for Water Purveyors | \$223,000 |
| MWD Conservation Proposal- Landscape Audits/Water Budgets/Equipment Incentives | \$43,750 |
| Ocean Friendly Landscape Project | \$1,835,843 |
| Re-circulate & Save Program (CII Incentive Program) | \$404,437 |
| Residential Indoor Plumbing Retrofit Kits | \$269,000 |
| Water & Energy Efficiency Multi-Family Program (Enhanced Conservation Program) | \$836,500 |
| Total, All Water Conservation Projects | \$5.119.749 |

Source: See Water Efficiency Projects Contributors, Appendix C, in the Economic Roundtable report "Water Use Efficiency and Jobs," 2011.

Water Conservation Projects: Impacts per \$1 M Invested

- Stimulates an Estimated \$2.1 M in Total Local Sales
- Supports 16.6 Person-Years of Employment
- Project Category Offers Opportunity for Greater Local Purchasing





Source: Economic Roundtable analysis, Minnesota IMPLAN Group, Inc., IMPLAN System 2009 data and 2011 software. See Water Efficiency Projects Contributors, Appendix C, in the Economic Roundtable report "Water Use Efficiency and Jobs," 2011. Pictures borrowed without permission from Silva Cell Subsurface Tree Protection and Stormwater Systems.

Employment Multipliers per \$1 M Invested (Sales)

| PROJECT TYPE | DIRECT JOBS STIMULATED |
|---|---------------------------|
| Water Conservation | 9.1 |
| Graywater Systems Installations | 9.4 |
| Stormwater Capture & Re-Use (aka rainwater harvesting) | 6.6 |
| Groundwater Mgmt. / Remediation | 6.8 |
| Recycled Water (aka Reclaimed Water) | 6.6 |
| Energy Efficiency Retrofits of Commercial Buildings | 5.7 |
| Cut & Sew Apparel Contractors | 17.8 |
| Grocery Stores | 13.7 |
| Utility Systems Construction (Dams & Conveyance Systems) | 7.4 |
| Commercial Construction | 7.7 |
| Housing Construction | 5.2 |
| Motion Picture & Video Production | 3.0 |



Source: Source: Economic Roundtable analysis, Minnesota IMPLAN Group, Inc., IMPLAN System 2009 data and 2011 software. California Employment Development Department & Employment Projections Program, U.S. Department of Labor, U.S. Bureau of Labor Statistics. 2010. Los Angeles County Industry-Occupation Matrix 2009/2010. Data for the "Energy Efficiency Retrofits of Commercial Buildings" project type comes from the Political Economy Research Institute, UMass Amherst. 2011. "A NEW RETROFIT INDUSTRY: An analysis of the job creation potential of tax incentives for energy efficiency in commercial buildings and other components of the Better Buildings Initiative."

Employment Multipliers per \$1 M Invested (Sales)

| PROJECT TYPE | DIRECT JOBS STIMULATED | TOTAL JOBS STIMULATED | AVERAGE WAGES |
|---|---------------------------|--------------------------|------------------|
| Water Conservation | 9.1 | 16.6 | \$37,558 |
| Graywater Systems Installations | 9.4 | 14.9 | \$33,286 |
| Stormwater Capture & Re-Use (aka rainwater harvesting) | 6.6 | 13.1 | \$52,828 |
| Groundwater Mgmt. / Remediation | 6.8 | 12.8 | \$50,001 |
| Recycled Water (aka Reclaimed Water) | 6.6 | 12.6 | \$49,092 |
| Energy Efficiency Retrofits of Commercial Buildings | 5.7 | 13.6 | - |
| Cut & Sew Apparel Contractors | 17.8 | 24.5 | \$29,534 |
| Grocery Stores | 13.7 | 18.5 | \$31,382 |
| Utility Systems Construction (Dams & Conveyance Systems) | 7.4 | 13.7 | \$75,305 |
| Commercial Construction | 7.7 | 13.6 | \$29,551 |
| Housing Construction | 5.2 | 11.3 | \$81,606 |
| Motion Picture & Video Production | 3.0 | 8.3 | \$141,254 |



Source: Source: Economic Roundtable analysis, Minnesota IMPLAN Group, Inc., IMPLAN System 2009 data and 2011 software. California Employment Development Department & Employment Projections Program, U.S. Department of Labor, U.S. Bureau of Labor Statistics. 2010. Los Angeles County Industry-Occupation Matrix 2009/2010. Data for the "Energy Efficiency Retrofits of Commercial Buildings" project type comes from the Political Economy Research Institute, UMass Amherst. 2011. "A NEW RETROFIT INDUSTRY: An analysis of the job creation potential of tax incentives for energy efficiency in commercial buildings and other components of the Better Buildings Initiative."

Los Angeles' Water Sector



Establishments Comprising Los Angeles' Water Sector

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Santa Monica Mountains NRA



34 Occupations in LA's Water Use Efficiency Sector – Clusters with Potential Career Ladders

| OCCUPATIONAL CLUSTERS | NUMBER OF OCCUPATIONS | CURRENT EMPLOYMENT | MEAN HOURLY WAGE |
|--|--------------------------|-----------------------|------------------------|
| Building & Grounds / Forest & Conservation Workers | 6 | 23,590 | \$14,49 / hr. |
| Construction Workers | 16 | 71,220 | \$24,89 / hr. |
| Maintenance & Repair Workers | 6 | 12,480 | \$22,26 / hr. |
| Architecture & Engineering Workers | 6 | 10,020 | \$40.64 / hr. |



Policy Recommendations for Attaining Desired Economic and Job Impacts

- 1. Funding: Comprehensive watershed management
- 2. Existing Businesses: Provide targeted support to help local water businesses grow
- 3. New Business: Recruit new water sector businesses to Los Angeles
- 4. Workforce Development: Invest in targeted workforce training and establish uniform certification for emerging occupations
- 5. **Research:** Investigate growth needs of water sector businesses
- 6. Community Partnership: Involve local community stakeholders in job outreach to link local residents with local
- 7. Keep Investments Local: Invest in local infrastructures for conserving and re-using water before building more dams and conveyance systems

Download the Report

- Download for free at: <u>www.economicrt.org</u>
- 126 Pages
- PDF, 1.3 MB







Open on weekends from Nov. 19, 2010 through Feb. 19th 2012.

Back-Up Slides



Industries in Los Angeles' Water Sector

Water Sector - First Tier

- 6 industries that build, operate, and maintain our region's water and sewage system infrastructure, manufacture water systems equipment, and engineer improvements in water efficiency.
 - Biggest: Water Systems Operations and Sewage Treatment industry >7,500 workers.
- Average annual salaries of workers: \$49,000 to \$84,000.
- Annual direct sales of 1st tier establishments = \$2.7 billion.
- Local competitive strength in:
 - Water Supply & Irrigation Systems.
 - Sewage Treatment Facility industry

Industries in Los Angeles' Water Sector

Water Sector - Second Tier

- Industries indirectly support Los Angeles' water sector by supplying goods and services to municipal water utilities as well as water and wastewater industries.
 - Professional Services (64,258 workers), average salary about \$100,000 per year.
 - Blue Collar Services (43,220 workers), average salary about \$50,000 per year.
- Employment > 150,000 in LA County.
- Annual direst sales of 2nd tier establishments = \$32.5 billion.



LA's Water Sector Establishments by Ownership Type

- Public Sector Accounts for 71% of Employment
- Local Government Accounting for 64% of Total
- Offers Leverage for Local Purchasing Decisions



LA's Water Sector Establishments by Ownership Type




Graywater Projects: Impacts per \$1 M Invested

- Stimulates an Estimated \$1.91 M in Total Local Sales
- Supports 14.9 Person-Years of Employment
- Rebates Could Boost Installations in New and Existing Homes, plus Commercial Buildings





Source: Economic Roundtable analysis, Minnesota IMPLAN Group, Inc., IMPLAN System 2009 data and 2011 software. See Water Efficiency Projects Contributors, Appendix C, in the Economic Roundtable report "Water Use Efficiency and Jobs," 2011. Pictures borrowed without permission from Silva Cell Subsurface Tree Protection and Stormwater Systems.

How to Use this Report

- Documenting the Benefits of Public Investment in LA's Water Use Efficiency Sector
- 2. Supporting Growth of Existing Water Sector Business; Targeting a Sector that LA Needs to Grow
- 3. Anticipating Workforce Development Needs for Water Sector and Occupational Clusters
- 4. Demonstrating that Investments in Water Use Efficiency Projects Support Real, not Over-Hyped "Green" Ones



Economic & Job Impacts of Water Use Efficiency Projects

| Project Type | Impact Type | Direct Investment | Indirect Impacts | Induced Impacts | Total Impacts |
|---------------|-------------|----------------------|---------------------|--------------------|---------------|
| Water | Sales | \$1,000,000 | \$429,705 | \$665,193 | \$2,094,898 |
| Conservation | Employment | 9.1 | 3.0 | 4.5 | 16.6 |
| Graywater | Sales | \$1,000,000 | \$457,068 | \$453,894 | \$1,910,962 |
| Systems | Employment | 9.4 | 2.4 | 3.1 | 14.9 |
| Stormwater | Sales | \$1,000,000 | \$408,934 | \$583,740 | \$1,992,674 |
| | Employment | 6.6 | 2.4 | 4.0 | 13.1 |
| Groundwater | Sales | \$1,000,000 | \$407,550 | \$558,349 | \$1,965,899 |
| Mgmt. / Remd. | Employment | 6.8 | 2.3 | 3.8 | 12.8 |
| Recycled | Sales | \$1,000,000 | \$411,548 | \$544,608 | \$1,956,156 |
| Water | Employment | 6.6 | 2.3 | 3.7 | 12.6 |

\$1 million of direct investment stimulates a total of \$1.8 to \$2.1 million in local sales, and supports a total of 12.6 to 16.6 person-years of employment.

Industries in Los Angeles' Water Sector

Water Sector - First Tier

- 6 industries that build, operate, and maintain our region's water and sewage system infrastructure, manufacture water systems equipment, and engineer improvements in water efficiency.
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- Industries indirectly support Los Angeles' water sector by supplying goods and services to municipal water utilities as well as water and wastewater industries.
 - Professional Services (64,258 workers), average salary about \$100,000 per year.
 - Blue Collar Services (43,220 workers), average salary about \$50,000 per year.
- Employment > 150,000 in LA County.
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LA's Water Sector Establishments by Ownership Type

- Public Sector Accounts for 71% of Employment
- Local Government Accounting for 64% of Total
- Offers Leverage for Local Purchasing Decisions



LA's Water Sector Establishments by Ownership Type





Chart of Induced Impacts: *Household Spending Patterns*



Types of Business involved in the Water Sector

- Aeration & Mixing Systems
- Chemicals/Bio-Chemicals
- Clarification, Sedimentation
- Cooling Towers, Heat Exchangers
- Corrosion Control
- Customer Information Systems
- Detectors, Monitors & Recorders
- Disinfection
- Electrical & Mechanical Equip.
- Filtration Equipment
- Greywater Irrigation Systems
- Industrial Water/Wastewater Treatment
- Lab, Sampling & Analytical
- Meters & Meter Reading Equipment
- Monitoring & Process Control Equip.
- Odor Control

- Engineering, Consulting & Construction Services
- Environmental Services
- Pipes, Fittings & Related Products
- Pipe Maintenance, Repair, Installation
- Pumps, Drives & Related Products
- Pump Related Services
- Safety Equipment
- Sampling & Analyzing Equip. & Instruction
- Sludge & Bio-Solids Handling
- Sludge Processing & Application
- Storm Water Tanks & Structures
- Valves & Related Products
- Wastewater Treatment Equipment



Water-Related Businesses in LA County

- 17,076 business establishments in LA Co. make products and services that have been used in waterrelated projects
- These businesses employed over 200,000 workers at the end of 2009.
- Their quarterly payroll was just under 4½ billion dollars.

| | Employment | | Quarterly Payroll | |
|-----------------------|------------|------|-------------------|---------------------------|
| | Sum | Avg. | Sum | Avg. per Establishment |
| Utilities | 7,599 | 59 | \$151.4 M | \$1,174,145 |
| Construction | 3,988 | 36 | \$88.8 M | \$800,625 |
| Manufacturing | 63,560 | 39 | \$1,272.7 M | \$784,663 |
| Wholesale & Transp. | 31,374 | 11 | \$534.2 M | \$187,584 |
| Retail Trade | 9,588 | 7 | \$186.6 M | \$142,070 |
| Professional Services | 85,094 | 9 | \$2,082.7 M | \$208,170 |
| Remediation Services | 7,403 | 10 | \$78.5 M | \$101,487 |
| Other Services | 2,484 | 9 | \$24.3 M | \$89,276 |
| Total | 211,090 | 12 | \$4,419.6 M | \$258,822 |





LA' Competitive Advantage in Water Sector Industries First Tier

- Sewage Treatment Facilities and Water Supply and Irrigation Systems industries have the Location Quotient
- Others are weakly represented locally



Location Quotient



LA' Competitive Advantage in <u>Water Sector</u> Industries Second Tier

- Construction: Civil construction industries strongest
- Manufacturing: strongest in Electronic Components and Control Systems
- Wholesale: weaker compared to national average
- Services: Strengths in waste treatment and Landscape architecture.





Location Quotient

Induced Impacts – Household Spending Patterns:



Household Spending Patterns:



Budget Data obtained on Water Use Efficiency Projects



Water Sector Types We're Analyzing

<u>Groundwater Management /</u> Remediation

- Monitoring
- Recharge
- Hydraulic Containment
- Treatment (In-Situ, Pump and Treat, etc.)
- Distribution
- Transportation
- Well Development
- Soil Vapor Extraction





Storm Water

- Low-Impact Development (LID)
- Storage
- Bio-retention
- Detention
- Wetlands
- Sub-Surface Wetlands
- Swales
- Treatment
- Collection
- Stream Restoration
- Open Space Amenities
- Catch Basin Inserts/Screens
- Green Roofs
- Porous Pavement
- Green Streets/Alleys
- Land Retrofit
- Distribution

More Water Sector Types We're Analyzing

Grey Water

- Collection
- Treatment
- Storage
- Distribution
- Irrigation
- Indoor use





Recycled Water

- Collection
- Treatment
- Storage
- Distribution
- Irrigation
- Potable Use

Conservation

- Indoor Appliance/Fixture Retrofits
- Landscape Conversions
- Meter Installations/ submetering
- Irrigation
- Education Campaign

Budget Data on Water Use Efficiency Projects: *Example*

| Project Name | Budget | Description |
|--------------------------|--------------|---|
| Marshland Enhancement | \$ 3,426,430 | Construction Information: Restoration of vegetation and wildlife habitat value of the 17 acre freshwater JWPCP marshland that provides storm water treatment, flood control; Project includes educational and recreational facilities. |

| Wetland Research Associates | San Rafael | \$293,601 |
|----------------------------------|-------------|-------------|
| Jones and Stokes Associates | Los Angeles | \$2,420 |
| LA County Sanitation Districts | Whittier | \$562,521 |
| Environmental Construction, Inc. | Seattle, WA | \$1,747,676 |
| Mockingbird Nurseries, Inc. | Riverside | \$35,156 |
| Marina Landscape, Inc. | Anaheim | \$393,838 |
| Bennett Landscape | Harbor City | \$150,660 |
| Brea Canon Oil | Harbor City | \$97,165 |
| Daily Journal Corporation | Los Angeles | \$3,270 |
| Etc. | | |

SANITATION DISTRICTS OF LOS ANGELES COUNTY

| Project Name | Budget | Description |
|--|--------------|---|
| Whittier Narrows Water Reclamation Plant – UltraViolet Disinfection System Facilities (<i>Waste Water</i>) | \$11,522,886 | Address NDMA concentrations in tertiary effluent to allow continued groundwater recharge of 7,000 AFY (on average) for indirect potable reuse by converting from chloramination to UV disinfection |





| Project Name | Budget | Description |
|--|--------------|---|
| Imperial Highway Sunken Median Stormwater BMP | \$2,723,403 | Install sunken infiltration trenches and grass buffer strips, with native vegetation and plants, along the Imperial Highway median. |
| Los Angeles Zoo Parking Lot | \$13,904,243 | Demolish the main LA Zoo parking lot and construct a new parking lot with stormwater best management practices elements such as pervious asphalt, pervious concrete, and interlocking pavers. |
| Mar Vista Recreation Center Stormwater Best Management Practices | \$4,556,186 | Construct a stormwater treatment system, which consists of a diversion structure, trash maintenance hole, pump stations, hydrodynamic separator, underground storage tank, chlorination/dechlorination system and appurtenant electrical system at Mar Vista Recreation Center Park |
| Peck Park Canyon Enhancement | \$6,190,000 | installation of vegetated bio-swales, infiltration strips, stormwater catch basins, and a step-pool channel into Peck Park. |
| Westminster Dog Park Stormwater Best Management Practices | \$1,438,755 | Install several Best Management Practices (BMP) elements, including a vegetated swale, shallow subdrain system and a stormwater treatment unit, to capture and treat site runoff from the Westminster Dog Park. |
| Westside Park Rainwater Irrigation | \$6,904,589 | Provide pre-treatment and treatment of pollutants of concern, including bacteria, oil, grease, gasoline, suspended sediments and heavy metals, through filtration and a dry creek (bioretention basin). |





| Project Name | Budget | Description |
|--|-----------|---|
| Riverdale Avenue Green Street Project | \$532,516 | Demonstration project to establish future citywide infiltration standards for improving the water quality and reducing the amount of storm runoff from City streets. |



| Elmer Avenue Project \$11,522,886 | Elmer Ave, between Stagg St & Keswick St - Street widening, Curb and Gutter , sidewalk, infiltration basin, infiltration swale, planting & drip irrigation |
|-----------------------------------|---|
|-----------------------------------|---|



The Los Angeles and San Gabriel Rivers WATERSHED COUNCIL



| Project Name | Budget | Description |
|---|--------------|---|
| Westchester Stormwater BMP Project | \$23,134,451 | Stormwater treatment project designed to treat wet and dry weather runoff from Argo ditch and adjacent County storm drain to improve water quality at downstream Dockweiler Beach. Flow is tapped off using low flow diversions, debris is collected in a trash net system, storage tank provides settling prior to being pumped to an infiltration system. |
| Malibu Legacy Park | \$50,000,000 | Multi-benefit regional facility that captures and stores more than 2 million gallons of stormwater and urban runoff per day. This captured runoff is treated, disinfected, and then used for irrigation. Project puts an entire segment of the City of Malibu into compliance with stringent Bacteria TMDL [Total Maximum Daily Loads] requirements. |
| Subsurface Infiltration Trenches Project | \$1,075,550 | SMB 5-1: Stormwater treatment for six outfalls that drain to monitoring location SMB-5-1. An individual infiltration trench treats runoff from each of five outfalls. Each BMP consists of a pretreatment device, an in-line forebay, and an infiltration trench. |
| Polliwog Park Subsurface Infiltration Gallery | \$13,429,956 | Diversion, conveyance pipes, a gross solids removal device, a forebay, and an infiltration gallery. Dry- and wet-weather flows are diverted from the existing storm drain into the forebay through the conveyance pipe and GSRD, then begin to infiltrate into the site soils. |
| Manhattan Heights Subsurface Infiltration Gallery | \$7,708,339 | Diversion, conveyance pipes, a gross solids removal device (GSRD), forebay, and an infiltration gallery. Dry- and wet-weather flows are diverted from the existing storm drain and flow into the forebay through the conveyance pipe and GSRD and begin to infiltrate into site. |





| Project Name | Budget | Description |
|--|-------------|--|
| Herondo Parking Subsurface Detention | \$2,768,076 | Treats runoff from 3,000 acres and consists of a diversion, conveyance pipes, a gross solids removal device (GSRD), an underground detention facility, and a pump. Wet-weather flows are diverted from the existing storm drain and flow into the storage unit through the conveyance pipe and GSRD, then pumped to the Hermosa Beach infiltration trench. |
| Andrews Park Subsurface Storage, Use and Infiltration | \$6,860,601 | Treats runoff from 122 acres and consists of a diversion, conveyance pipes, a gross solids removal device (GSRD), an irrigation storage tank, and an infiltration gallery. Dry- and wet-weather flows are diverted from the existing storm drain and into the irrigation storage tank through the conveyance pipe and GSRD. Flows fill the storage tank until ponding depths reach the elevation of an overflow pipe, then overflow into the infiltration gallery. |
| South Park Subsurface Infiltration Gallery | \$6,441,816 | Treats runoff from 151 acres and consists of a diversion, conveyance pipes, a gross solids removal device (GSRD), forebay, and an infiltration gallery. Dry- and wet-weather flows are diverted from the existing storm drain and into the forebay through the conveyance pipe and GSRD, then infiltrate into site soils. |





Budget Data on Water Use Efficiency Projects: *Recycled Water*

| Project Name | Budget | Description |
|---|-----------|---|
| Anza Recycled Water Lateral, Phase II | \$609,141 | Approximately 11,000 feet of purple recycled irrigation water pipeline that will save potable water for other purposes in the City of Torrance. |
| Mariposa Lateral | \$207,147 | Approximately 1,500 feet of pipeline that will serve customers within the City of El Segundo. |
| CSU-Dominguez Hills Lateral Extension | \$280,198 | Consists of a recycled water transmission pipeline within the City of Carson connecting to the end point of the Victoria Lateral and extending throughout the CSUDH campus. The Lateral serves over 98 million gallons of recycled water annually for irrigation use at multiple on-site facilities, including the recently-built Home Depot National Training Center |
| Corporate Campus El Segundo Lateral | \$97,692 | The 4,000 feet of pipeline will carry recycled water for landscaping and other uses to allow the city to protect precious drinking water for EI Segundo businesses and residents. |
| Torrance Booster Pump Station | \$76,683 | The proposed booster pump station will serve over 20 customers at an ultimate capacity of 1,150 gallons per minute. |
| Anza Avenue Lateral, Phase I | \$562,765 | The total length for Anza Ave Lateral Phase I is estimated to be 14,500 lineal feet of 8-, 6-, and 4-inch diameter recycled water pipeline. |
| Hyperion 2ndary Effluent Pump Station | \$35,277 | This is located at the southwest corner of the Hyperion Waste Water Treatment Plant and provides the only source of water for West Basin's recycled water system. |
| Title 22 Distribution System | \$17,000 | Title 22 Product Water Storage - consist of two 5.0 million gallon (MG) circular storage reservoirs. The reservoirs attenuate daily peaking of customer demands. |



Budget Data on Water Use Efficiency Projects: *Water Conservation*

| Project Name | Budget | Description |
|---|--------------|--|
| Complete Restroom Retrofit Project | \$1,773,600 | Installation of high-efficiency toilets, high-efficiency urinals and faucet sensors in non-residential settings. |
| Ocean Friendly Landscape Project | \$10,400,000 | Installation of centralized irrigation controller systems and weather-based irrigation controllers at sites of greater than 1 acre, conducting landscape classes for residents, installing demonstration gardens in public sites (cities or schools), providing WBIC rebates and conducting a run-off study. |
| Re-circulate & Save Program (CII Incentive Program) | \$873,000 | Provides businesses and facilities with incentives, resources, and technical assistance to install water efficient equipment. |
| Residential Indoor Plumbing Retrofit Kits | \$1,865,921 | Implement 20,000 residential water and energy audits and device retrofits to 6th grade students. |
| MWD Conservation Proposal- Landscape Audits/Water Budgets/Equipment Incentives | \$109,640 | Perform water audits, develop water budgets, and identify appropriate equipment incentives and upgrades, and provide information on training classes and "Smart" irrigation controllers. |
| Green Garden Program | \$607,100 | This program involves four phases: pre-installation site surveys, Smart Irrigation Controller Exchange Events (including a 1-hour training session), a post- installation site visit, and water savings verification research. |
| Complete Restroom Retrofit Monitoring Program (ICP Program) | \$22,750 | This program piggy-backs on the Restroom Retrofit Program by monitoring the water savings from self-closing faucets. |
| Water & Energy Efficiency Multi- Family Program (Enhanced Conservation Program) | \$836,500 | Direct installation of both water and energy efficiency devices in multi-family dwellings. Replacement includes: installation of High-Efficiency Toilets (1.28 gallons per flush), installation of 9,000 13Watt twist Compact Fluorescent Light bulbs (CFLs); |



Data We've Received Thus Far: *Water Conservation*

| Project Name | Budget | Description | | | |
|---|-----------|--|--|--|--|
| Food Facilities Audit, Incentive and Training Program (Enhanced Conservation Program) | \$128,800 | Targets large to medium sized food service facilities to market water efficient equipment to replace older existing equipment and promote water saving training. | | | |
| Local Water Conservation Plans for \$223,000 Water Purveyors | | These plans are developed to help water retailers comply with SB 7x7 and their Best Management Practices by developing and planning for programs that meet the targets. | | | |
| High-Efficiency Toilet Distributions \$301,500 | | In FY 2010-11, West Basin will provide 2,000 free HETs to residents through 5 one-day events. | | | |



West Basin Municipal Water District 17140 S. Avalon Blvd., Suite 210 Carson, CA 90746 www.westbasin.org

| Casa Dominguez TBD Graywa afforda | ater irrigation system, situated in Ible housing development |
|-----------------------------------|---|
|-----------------------------------|---|

Budget Data on Water Use Efficiency Projects: *Projects Outside LA County*

| Project Name | Budget | Description |
|---|-------------|--|
| Rowland Water District: Arenth Reclaimed Water Pipeline | \$5,047,716 | Recycled Water |
| Fullerton Road reclaimed Pipeline | \$4,956,233 | Recycled Water |
| Agesong – Bayside Park Emeryville, CA | TBD | Modular Green Roofs, Rooftop Garden, Living Roofs, Sustainable Roofs, Vegetated Roofs |



Example of IMPLAN Input-Output Model:

Impacts of the Riverdale Avenue Stormwater Retention Project



Example: Job Impacts of a recent Water Project



Riverdale Avenue Green Street Project

Prepared by:



Stormwater Group Bureau of Engineering

Job impacts example

- 1. Initial data shared by LA City
- 2. Rec'd: Project overview, Cost breakdown
- 3. What kinds of businesses carried out the project?
 - a) Prime: Construction contractor
 - b) Subcontracted out: Landscaping
 - c) Planning work: City BoE staff



City Engineer's Estimate

City of Los Angeles - Department of Public Works - Bureau of Engineering RIVERDALE AVENUE GREEN STREET PROJECT

W.O.No. SZS11437

| DETAILED RESULTS | | | City Engineer's Estimate | | | | Mike Prlich & Sons, Inc. | | | | |
|------------------|--|------------|--------------------------|----|-----------|----|--------------------------|----|------------|----|------------|
| ITEM | DESCRIPTION | UNIT | QTY. | U | NIT PRICE | | ITEM TOTAL | l | JNIT PRICE | | ITEM TOTAL |
| 1 | Mobilization (GR-01292 & 01721) | LS | | | | \$ | 15,000.00 | | | \$ | 6,000.00 |
| 2 | Traffic Control | LS | | | | \$ | 5,000.00 | | | \$ | 1,000.00 |
| 3 | Install Project Signage per Plan L-404 and Plan R-2, NTC #15 | EA | 1 | \$ | 2,500.00 | \$ | 2,500.00 | \$ | 600.00 | \$ | 600.00 |
| 4 | Install Project Signs per Std. Plan S-791-1 (GR-01581) | EA | 2 | \$ | 1,500.00 | \$ | 3,000.00 | \$ | 500.00 | \$ | 1,000.00 |
| 5 | Allowance for Additional Root Pruning per Plan R-2, NTC #14 not indicated on plans (GR-01212) | LS | | | | \$ | 3,000.00 | | | \$ | 3,000.00 |
| 6 | Allowance for the Payments of Water Service (GR- 01212) | LS | | | | \$ | 5,000.00 | | | \$ | 5,000.00 |
| 7 | Allowance for Differing Site Conditions (GR-01212 & 01253) | LS | | | | \$ | 15,000.00 | | | \$ | 15,000.00 |
| 8 | Allowance for Neighborhood Impact Mitigation Including Seed Purchase for the Community Garden (GR-01212) | LS | | | | \$ | 5,000.00 | | | \$ | 5,000.00 |
| 9 | Unclassified Excavation & Haul Away for Infiltration Basin | CY | 510 | s | 50.00 | \$ | 25,500.00 | \$ | 44.00 | \$ | 22,440.00 |
| 10 | Crushed Aggregate (including Installation) for Infiltration Basin | CY | 510 | s | 50.00 | \$ | 25,500.00 | \$ | 51.00 | \$ | 26,010.00 |
| 11 | Shoring of Open Excavation, Depth 5'-7' | LF | 910 | s | 5.25 | \$ | 4,777.50 | \$ | 10.00 | \$ | 9,100.00 |
| 12 | Install Curbside Grating Catch Basin (CB) per Plan C-3 & C-4, Detail A7 | EA | 2 | s | 6,500.00 | \$ | 13,000.00 | \$ | 5,100.00 | \$ | 10,200.00 |
| 13 | Install Catch basin per Plan C-3 & C-4, Detail A12 | EA | 2 | s | 6,500.00 | \$ | 13,000.00 | \$ | 5,100.00 | \$ | 10,200.00 |
| 14 | Side Opening Catch Basin & Local Depression (W=7', V=4') per Plan C-3 & C-4, Detail A1 | EA | 2 | \$ | 10,000.00 | \$ | 20,000.00 | \$ | 5,900.00 | \$ | 11,800.00 |
| 15 | Outlet Structure per Standard (Std) Plan S-323-1 | EA | 2 | \$ | 8,000.00 | \$ | 16,000.00 | \$ | 6,100.00 | \$ | 12,200.00 |
| 16 | Remove & Haul Away Existing Concrete Driveway & Gutter at 2404 & 2408 Riverdale Ave | SF | 120 | \$ | 3.00 | \$ | 360.00 | \$ | 8.00 | \$ | 960.00 |
| 17 | Construct Concrete Driveway & Gutter at 2404 & 2408 Riverdale Ave per Std Plan S-440-3, Case I | SF | 120 | \$ | 12.00 | \$ | 1,440.00 | \$ | 9.00 | \$ | 1,080.00 |
| 18 | 4" CMB for Driveway & Gutter | SF | 120 | s | 2.00 | \$ | 240.00 | \$ | 2.25 | \$ | 270.00 |
| 19 | Remove & Haul Away Existing Concrete Sidewalk | SF | 3300 | \$ | 2.00 | \$ | 6,600.00 | \$ | 5.00 | \$ | 16,500.00 |
| 20 | Construct 3" thick Concrete Sidewalk | SF | 3300 | \$ | 5.00 | \$ | 16,500.00 | \$ | 4.35 | \$ | 14,355.00 |
| 21 | 4" CMB for Sidewalk | SF | 3300 | \$ | 2.00 | \$ | 6,600.00 | \$ | 2.50 | \$ | 8,250.00 |
| 22 | Install 8" dia. Perforated Schedule 80 PVC Pipe | LF | 901 | s | 45.00 | \$ | 40,545.00 | \$ | 118.37 | \$ | 106,651.37 |
| 23 | Hand Mining (Excavation) and Install 8" dia. Schedule 80 PVC Pipe | LF | 30 | s | 500.00 | \$ | 15,000.00 | \$ | 50.00 | \$ | 1,500.00 |
| 24 | Install Manager Mall and Disc C.D. Dates A10 | F A | - | | 0.500.00 | • | 17 500 00 | | 1 000 00 | • | 7 000 00 |

Industries of Employment

 ERT looks up the NAICS code of companies doing the work...



About Mike Prlich & Sons

Is this your company? Claim This Profile

Mike Prlich & Sons is a private company categorized under Sewer Contractors and located in Baldwin Park, CA. Current estimates show this company has an annual revenue of 1,300,000 and employs a staff of approximately 10.

| Mike Prlich & Sons Business Information | | | | |
|---|--|--|--|--|
| Location Type | Single Location | | | |
| Annual Sales (Estimated) | 1,300,000 | | | |
| Employees (Estimated) | 10 | | | |
| SIC Code | 1623, Water, Sewer, Pipeline, and Communications and <u>Power Line</u> Construction | | | |
| NAICS Code | 237110, Water and Sewer Line and Related Structures Construction | | | |
| Products, Services and Brands | Information not found | | | |
| State of Incorporation | Information not found | | | |
| Years in Business | 55 | | | |
| | | | | |

Business Categories

Sewer line construction in Baldwin Park, CA

Water/Sewer/Utility Construction

Water and Sewer Line and Related Structures Construction

View newly formed U.S. businesses

Company Contacts

this your company? Claim This Profile





Impacts of Graywater Systems in LA Homes

- Represents a Direct Investment of \$2,197 per Household System
- Each Graywater System Consists of an Inside Plumbing and Outside Landscaping Installations
- Based on 5,439 New Residential Properties Built in LA County Could Support Investments up to ~\$11.9 M Annually



Data needed for IMPLAN Modeling

| | Budget | NAICS | Time Period |
|--|-----------|---|-------------|
| Prime: Mike Prlich & Sons, Inc. construction | \$343,034 | 237110, Water and Sewer Line and Related Structures Construction | <1 Year |
| Subcontracted out: Landscaping | \$42,847 | 561730 Landscaping Services | <1 Year |
| Planning work: City BoE staff | \$146,635 | 925120 Administration of Urban Planning and Community Development | <1 Year |

Results: Job Impacts of Project

| | Direct Employment Supported | Indirect Employment Supported | Induced Employment Supported | | |
|---|-----------------------------------|-------------------------------------|------------------------------------|--|--|
| Prime: Mike Prlich & Sons, Inc. construction (Budget: \$343,034) | 2.0 jobs/yr. | 0.6 jobs/yr. | 0.7 jobs/yr. | | |
| Subcontracted out: Landscaping (Budget: \$42,847) | 0.66 jobs/yr. | 0.049 jobs/yr. | 0.089 jobs/yr. | | |
| Planning work: City BoE staff <i>(Budget: \$146,635)</i> | | 0.267 jobs/yr. | 0.258 jobs/yr. | | |
| Total: | 3.1 jobs/yr. | 0.92 jobs/yr. | 1.05 jobs/yr. | | |

Other Results of Input-Output Model

- Output additional near-term and long-term economic activity stimulated.
 - Output per job annual sales required to create one job.
 - Household spending of workers' families
 - Local vs. Non-Local Impacts
 - Taxes generated
 - Network of supplier industries
 - Two phases of projects:
 - Near-term construction impacts
 - Long-term system operation and maintenance impacts
Occupation Clusters in Los Angeles' Water Sector



Occupational Cluster 1:

Building & Grounds, Forest & Conservation Workers

| | Total Employment | Entry-Level Wage | Average Wage |
|---|---------------------|---------------------|-----------------|
| Nursery Workers | 1,200 | \$8.32 | \$9.68 |
| Forest & Conservation Workers | 170 | \$8.04 | \$9.75 |
| Landscaping & Grounds-keeping Workers | 18,380 | \$9.01 | \$13.65 |
| Tree Trimmers & Pruners | 1,820 | \$10.47 | \$15.80 |
| Managers of Horticultural Workers | 130 | \$11.44 | \$22.50 |
| Managers of Landscaping, Lawn Service, & Grounds-keeping Workers | 1,890 | \$12.82 | \$24.27 |



Building & Grounds, Forest & Conservation workers

| Occupational Cluster Detail 1 | Nursery Workers | Forest & Conservation Workers | Landscaping & Grounds- keeping Workers | Tree Trimmers & Pruners | Mgrs. of Horticultural Workers | Mgrs. of Landscaping, Lawn Service, & Grounds- keeping Workers |
|----------------------------------|--|-------------------------------------|---|-------------------------------|--------------------------------------|---|
| Occupation Code (O*NET) | 45-2092.01 | 45-4011.00 | 37-3011.00 | 37-3013.00 | 45-1011.07 | 37-1012.00 |
| Total Employment | 1,200 | 170 | 18,380 | 1,820 | 130 | 1,890 |
| Entry-Level Wage | \$8.32 | \$8.04 | \$9.01 | \$10.47 | \$11.44 | \$12.82 |
| Average Wage | \$9.68 | \$9.75 | \$13.65 | \$15.80 | \$22.50 | \$24.27 |
| Jobs per 1,000 | 0.315 | 0.045 | 4.815 | 0.477 | 0.035 | 0.496 |
| Location Quotient | 0.175 | 0.813 | 0.738 | 1.615 | 0.228 | 0.626 |
| | Education (Columns add up to 100%) | | | | | |
| Less than a H.S. Diploma | 23% | 8% | 52% | 42% | 20% | 0% |
| High School Diploma or GED | 57% | 21% | 26% | 46% | 45% | 55% |
| Post-Secondary Certificate | 1% | 2% | 16% | 1% | 1% | 3% |
| Some College or AA Degree | 6% | 22% | 2% | 10% | 16% | 40% |
| Bachelor's (4 yr.) Degree | 0% | 36% | 4% | 0% | 18% | 1% |
| Graduate Certificate or Degree | 13% | 11% | 0% | 1% | 0% | 0% |
| | Related Work Experience (Columns add up to 100%) | | | | | |
| None | 46% | 9% | 37% | 23% | 39% | 4% |
| Up through 6 months | 29% | 0% | 14% | 26% | 25% | 12% |
| 7 to 12 months | 16% | 8% | 16% | 16% | 2% | 2% |
| More than 1 year | 9% | 82% | 33% | 35% | 34% | 82% |



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Building & Grounds, Forest & Conservation workers

| Occupational Cluster Detail 2 | Nursery Workers | Forest & Conservation Workers | Landscaping & Grounds- keeping Workers | Tree Trimmers & Pruners | Mgrs. of Horticultural Workers | Mgrs. of Landscaping, Lawn Service, & Grounds- keeping Workers |
|----------------------------------|--------------------|-------------------------------------|---|-------------------------------|--------------------------------------|---|
| | | Skill | Level (Scale 0-10 | 00; highest level = | = 100) | |
| Reading Comprehension | 36 | 39 | 32 | 37 | 54 | 46 |
| Active Listening | 39 | 41 | 36 | 41 | 50 | 46 |
| Writing | 34 | 36 | 30 | 36 | 46 | 46 |
| Speaking | 34 | 37 | 36 | 37 | 50 | 52 |
| Mathematics | 27 | 29 | 18 | 21 | 43 | 36 |
| Science | 13 | 29 | 13 | 20 | 21 | 5 |
| Critical Thinking | 36 | 39 | 32 | 41 | 48 | 50 |
| Active Learning | 32 | 32 | 25 | 30 | 43 | 45 |
| Instructing | 36 | 34 | 27 | 43 | 45 | 43 |
| Complex Problem Solving | 34 | 37 | 34 | 39 | 46 | 46 |
| Installation | 0 | 0 | 0 | 0 | 5 | 4 |
| Programming | 0 | 13 | 0 | 0 | 11 | 7 |
| Repairing | 14 | 23 | 27 | 30 | 37 | 32 |
| Quality Control Analysis | 30 | 34 | 32 | 39 | 43 | 39 |
| Judgment and Decision Making | 37 | 39 | 36 | 41 | 50 | 48 |
| Systems Analysis | 25 | 34 | 27 | 23 | 45 | 37 |
| Time Management | 34 | 37 | 34 | 45 | 52 | 45 |



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Occupational Cluster 2: Maintenance and Repair Workers

| | Total Employment | Entry-Level Wage | Average Wage |
|--|---------------------|---------------------|-----------------|
| Helpers: Installation, Maintenance, & Repair | 3,930 | \$8.84 | \$14.87 |
| Electric Motor, Power Tool, & Related Repairers | 490 | \$9.40 | \$20.89 |
| Heating & Air Conditioning Mechanics & Installers | 3,920 | \$12.28 | \$23.08 |
| Electrical & Electronics Repairers, Commercial & Industrial Equipment | 1,820 | \$15.75 | \$25.84 |
| Control & Valve Installers & Repairers, Except Mechanical Door | 1,190 | \$15.46 | \$27.79 |
| Electrical Power-Line Installers & Repairers | 1,130 | \$16.39 | \$34.11 |



Occupational Cluster 3:

| Construction Workers | Total Employment | Entry-Level Wage | Average Wage |
|---|---------------------|---------------------|-----------------|
| Helpers: Roofers | 430 | \$10.18 | \$12.58 |
| Septic Tank Servicers & Sewer Pipe Cleaners | 370 | \$12.23 | \$17.07 |
| Solar Photovoltaic Installers | 110 | \$9.59 | \$18.85 |
| Helpers: Electricians | 1,300 | \$11.96 | \$19.09 |
| Construction Laborers | 20,730 | \$10.62 | \$19.27 |
| Segmental Pavers | 150 | \$12.90 | \$19.89 |
| Roofers | 1,580 | \$13.76 | \$21.83 |
| Pipelayers | 370 | \$13.10 | \$22.62 |
| Cement Masons & Concrete Finishers | 2,700 | \$11.90 | \$23.24 |
| Structural Iron & Steel Workers | 1,760 | \$9.52 | \$24.15 |
| Earth Drillers, Except Oil & Gas | 870 | \$15.77 | \$24.43 |
| Carpenters | 10,810 | \$13.25 | \$24.50 |
| Electricians | 9,120 | \$14.34 | \$27.84 |
| Pipe Fitters & Steamfitters | 6,630 | \$14.18 | \$28.26 |
| Plumbers | 6,630 | \$14.18 | \$28.26 |
| Mgrs. of Construction Trades Workers | 7,660 | \$20.80 | \$35.04 |



Occupational Cluster 4: Architecture and Engineering Workers

| | Total Employment | Entry-Level Wage | Average Wage |
|---------------------------------------|---------------------|---------------------|-----------------|
| Environmental Engineering Technicians | 570 | \$16.26 | \$25.52 |
| Electronic Drafters (CAD) | 560 | \$16.45 | \$28.87 |
| Mapping Technicians (GIS) | 300 | \$17.99 | \$29.35 |
| Landscape Architects | 260 | \$20.52 | \$32.68 |
| Environmental Engineers | 1,210 | \$24.03 | \$40.05 |
| Water/Wastewater Engineers | 7,120 | \$28.94 | \$43.64 |

• "Professional" occupations that plan and problem-solve how to achieve water use efficiency

• Demand higher education and related work experience



Commercial Water Consumption in LA: Baseline Estimates by Industry



Los Angeles Co. Businesses 2009

GIN.

Est. Total Gallons of Water Consumed



TA

Top 20: Industries in LA County by *Total* Annual Water Consumption

- Water-intensive industrial processes
- Landscaped sites
- Residential facilities



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Total Gallons in 2009 (Billions)

Los Angeles Co. Businesses 2009

A

LUU-

Est. Gallons of Water Consumed per Job

| Less than 15,000 |
|----------------------|
| 15,000 - 19,999 |
| 20,000 - 39,999 |
| 40,000 - 49,999 |
| 50,000 or More |
| Freeways |
| Public Lands & Parks |
| Other Counties |

il se

Top 20: Industries in LA County by Annual Water Consumption per Job

- Waterintensive industrial processes
- Landscaped sites
- Residential facilities

Electrical power generation Colleges & universities Real estate & property mgmt. Waste mgmnt. Passenger transit Postal service **Telecommunications** Hotels, motels Radio, television Scenic transport **Residential repair** Car washes Natural gas distribution Theater, sports Bread, bakery mfg. Cable networks Amusement, gambling Dry cleaning, laundry Metal coating, heat treating Personal care srvc.





Gallons per Job Annually (Thousands)

Bottom 20: Industries in LA Co. with the <u>Least Annual Water</u> Consumption *per Job*

- Office work
- Service industries
- Industrial processes with little or no water consumed



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Gallons per Job Annually

About the Economic Roundtable



Example of Past Work

"Jobs in LA's Green Technology Sector"

- Documenting number and types of LA's 'green businesses'
- Calculate "Ripple-Effects" of Green Tech companies in LA's Economy
- Identify Occupations in Green Tech Industries and Job Opportunities for L.A. Residents:
 - Wages, Entry-Level Jobs
 - Skill Profiles of Occupations
 - Demographics of Workers in Green Tech Jobs
- Target Green Tech Industries providing the Greatest Economic Benefits
 - Growth trends
 - Wages





Industry Sectors of Establishments Carrying Out LA's Recent Stormwater Projects

| IMPLAN Sector Code | Industry Sector Description | Direct Expenditures in LA Co. | Total Direct Expenditures | Percent Local |
|--------------------------|---|-------------------------------------|---------------------------------|------------------|
| 36 | Construction of other new nonresidential structures | \$65,423,576 | \$75,313,817 | 87% |
| 369 | Architectural, engineering, and related services | \$41,179,355 | \$44,612,550 | 92% |
| 34 | Construction of new commercial and health care structures | \$6,904,589 | \$16,270,218 | 42% |
| 432 | Other state and local government enterprises | \$3,187,638 | \$4,076,378 | 78% |
| 376 | Scientific research and development services | \$3,112,412 | \$3,286,013 | 95% |
| 171 | Steel product manufacturing from purchased steel | \$880,939 | \$880,939 | 100% |
| 166 | Cut stone and stone product manufacturing | \$709,196 | \$3,249,153 | 22% |
| 388 | Services to buildings and dwellings | \$361,042 | \$1,518,866 | 24% |
| 424 | Grantmaking, giving, and social advocacy organizations | \$213,463 | \$332,336 | 64% |
| 20 | Extraction of oil and natural gas | \$97,165 | \$97,165 | 100% |
| 233 | Fluid power process machinery manufacturing | \$70,000 | \$70,000 | 100% |
| 319 | Wholesale trade businesses | \$66,307 | \$129,651 | 51% |
| 323 | Retail Stores - Building material and garden supply | \$29,178 | \$64,715 | 45% |
| 187 | Ornamental and architectural metal products manufacturing | \$24,000 | \$34,396 | 70% |
| 374 | Management, scientific, and technical consulting services | \$5,500 | \$5,500 | 100% |
| 341 | Newspaper publishers | \$3,270 | \$3,270 | 100% |
| | (Other non-local project expenditures) | \$0 | \$15,793,653 | 0% |
| Total | · | \$122,267,631 | \$165,738,620 | 74% |

Source: Economic Roundtable analysis, Minnesota IMPLAN Group, Inc., IMPLAN System 2009 data and 2011 software. See Water Efficiency Projects Contributors List in Appendix C. Note: Figures may not add up to totals precisely due to rounding errors.

Indirect & Induced Impacts of Stormwater Projects in the LA area Indirect Impacts of Stormwater Projects

- Top 5 local "upstream" suppliers to establishments carrying out Stormwater projects led by Architectural, Engineering, and Related Services (~\$7.6 million)
- Household spending of workers directly and indirectly involved went to:
 - Mortgage Payments
 - Apartment Rent
 - Health Practitioners
- Local supported:
 - Indirect = 299.2 personyears of employment
 - Induced = 485.6 personyears of employment

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| Indirect impacts of Stormwater Projects | | | | | | |
|---|------|---|----------------|---------------------------------|--|--|
| Rank | Code | Industry Sector Description | Indirect Sales | % of Total Indirect Sales | | |
| 1 | 369 | Architectural, engineering, and related services | \$7,599,737 | 15% | | |
| 2 | 115 | Fuel (petroleum refineries) | \$4,250,466 | 9% | | |
| 3 | 360 | Real estate establishments (leasing land, renting structures) | \$2,721,928 | 5% | | |
| 4 | 351 | Telecommunications | \$1,952,365 | 4% | | |
| 5 | 319 | Wholesale trade businesses | \$1,921,392 | 4% | | |
| Total | | | \$49,999,374 | 100% | | |

| Induced Impacts of Stormwater Projects | | | | | | |
|--|------|--|------------------|--------------------------------|--|--|
| Rank | Code | Industry Sector Description | Induced Sales | % of Total Induced Sales | | |
| 1 | 361 | Imputed rental activity for owner- occupied dwellings (Repair and maintenance of owner-occupied homes) | \$8,221,491 | 12% | | |
| 2 | 360 | Real estate establishments (includes lease payments for land and rental of structures, rental housing) | \$4,974,575 | 7% | | |
| 3 | 394 | Offices of physicians, dentists, and other health practitioners | \$4,044,009 | 6% | | |
| 4 | 413 | Food services and drinking places | \$3,668,598 | 5% | | |
| 5 | 397 | Private hospitals | \$3,414,168 | 5% | | |
| Total | | | \$71,372,499 | 100% | | |

Source: Economic Roundtable analysis, Minnesota IMPLAN Group, Inc., IMPLAN System 2009 data and 2011 software. See Water Efficiency Projects Contributors, Appendix C, in the Economic Roundtable report "Water Use Efficiency and Jobs," 2011. Note: List shows the top five out of 440 total industry sectors.

Top LA Occupations Supported by Stormwater Projects

| Rank | SOC Code - Occupation Title | | % of Employment Captured in LA Co. | Mean Hourly Wage | Mean Annual Wage | Entry-Level Hourly Wage* |
|----------|-----------------------------|---|---------------------------------------|---------------------|---------------------|-----------------------------|
| 1 | 47-2061 | Construction Laborers | 82% | \$18.83 | \$39,176 | \$11.95 |
| 2 | 47-2073 | Operating Engineers & Other Construction Equip. Operators | 86% | \$27.67 | \$57,562 | \$21.95 |
| 3 | 47-1011 | Managers of Construction Trades Workers | 78% | \$30.88 | \$64,236 | \$22.10 |
| 4 | 47-2151 | Pipelayers | 88% | \$25.70 | \$53,448 | \$18.30 |
| 5 | 53-7051 | Industrial Truck and Tractor Operators | 81% | \$14.71 | \$30,585 | \$11.33 |
| 6 | 41-0000 | Sales and Related Occupations | 87% | \$23.15 | \$48,138 | \$15.66 |
| 7 | 17-0000 | Architecture and Engineering Occupations | 85% | \$31.81 | \$66,157 | \$20.38 |
| 8 | 17-2051 | Civil Engineers | 90% | \$36.03 | \$74,943 | \$25.65 |
| 9 | 11-1021 | General and Operations Managers | 74% | \$58.08 | \$120,795 | \$31.76 |
| 10 | 47-2152 | Plumbers, Pipefitters, and Steamfitters | 84% | \$22.67 | \$47,158 | \$14.50 |
| 11 | 17-3011 | Architectural and Civil Drafters | 91% | \$25.10 | \$52,216 | \$20.11 |
| 12 | 17-1011 | Architects, Except Landscape and Naval | 92% | \$34.18 | \$71,100 | \$26.13 |
| 13 | 17-1099 | All Other Architects, Surveyors, and Cartographers | 92% | \$23.60 | \$49,106 | \$17.38 |
| 14 | 43-9061 | Office Clerks, General | 78% | \$12.52 | \$26,046 | \$9.08 |
| 15 | 11-9021 | Construction Managers | 73% | \$40.26 | \$83,744 | \$28.49 |
| 16 | 43-3031 | Bookkeeping, Accounting, and Auditing Clerks | 76% | \$16.59 | \$34,510 | \$11.74 |
| 17 | 43-6011 | Executive Secretaries and Administrative Assistants | 80% | \$19.03 | \$39,579 | \$14.44 |
| 18 | 47-5021 | Earth Drillers, Except Oil and Gas | 88% | \$22.92 | \$47,667 | \$18.26 |
| 19 | 53-3032 | Truck Drivers, Heavy and Tractor-Trailer | 70% | \$17.16 | \$35,694 | \$13.60 |
| 20 | 47-2031 | Carpenters | 44% | \$22.61 | \$47,023 | \$15.64 |
| Total, a | II occupatio | ons | 73% | \$20.90 | \$43,480 | \$10.80 |

~73% of workers in LA's stormwater projects were employed by businesses located in LA county. Top occupations are include skilled trades or professional services, paying good wages.



Source: Economic Roundtable analysis; California Employment Development Department & Employment Projections Program, U.S. Department of Labor, U.S. Bureau of Labor Statistics. 2010. Los Angeles County Industry-Occupation Matrix 2008/2009. SOC stands for Standard Occupation Classification. *The mean of the first third of the wage distribution is the proxy for entry-level wage.